

Code	TVS
Company name	Thien Viet Securities Joint Stock Company
Date	04/16/2018
Subject	Resolution of Annual General Meeting 2018

Content:

Thien Viet Securities Joint Stock Company announced the resolution of 2018 Annual General Meeting of Shareholders (AGM) dated April 14, 2018 with following key contents:

1. Approving the 2017 financial statements audited by Ernst & Young Vietnam Co., Ltd.
2. Approving the report of the Board of Directors.
3. Approving the report of the Board of Supervisors.
4. Approving the report of the Management Board.
5. Approving the business plan for 2018:
 - Profit after tax: 131.4 billion VND
 - Interim cash or stock dividend for 2018: no more than 10%/charter capital.
6. Approving the 2017 profit distribution plan:

No.	Item	Year 2017
I	Undistributed profit	115,499,335,366
	a) Profit after tax in 2017	111,523,322,498
	b) Remaining profit in previous years	3,976,012,868
2	Fund distribution	24,020,824,499
	- Reserve fund for charter capital (5% profit after tax)	6,005,206,125
	- Financial reserve fund (5% profit after tax)	6,005,206,125
	- Bonus welfare fund (10% profit after tax)	12,010,412,250
3	Dividend for 2017 (15%)	82,567,561,500
	- Cash dividend (6%)	33,027,024,600
	- Stock dividend (9%)	49,540,536,900
4	Total retained profit (4)=(1)-(2)-(3)	8,910,949,367

7. Approving the remuneration of member of Board of Directors in 2018:
 - Remuneration of Board of Directors: no more than 1,050,000,000 VND.
 - Remuneration of Board of Supervisors: no more than 300,000,000 VND.
8. Approving to authorize the Board of Directors to decide the investment or sale of assets with the value less than 70% of total asset value in the latest financial statements of TVS.
9. Approving to authorize the Board of Directors to choose one of the following audit companies for TVS in 2018: KPMG, PWC, E&Y, Deloitte.
10. Approving the plan for issuing share to pay the 2017 dividend and issuing bonus shares to the existing shareholders:
 - Issue ratio: 10% (Those who own 100 shares will receive 10 new shares)
Of which: 9% for the 2017 dividend payment, and 1% for bonus issuance.
 - Financial resource: the undistributed profit and the reserve fund for charter capital.
 - Time of implementation: in 2018
 - How to deal with fractional shares: The new shares distributed to each shareholder will be rounded. The fractional shares (if any) will be cancelled.
 - Transfer restriction: none.
11. Approving to authorize the Board of Directors to decide and implement the stock issuance to raise the charter capital to at least VND800 billion.
12. This resolution shall take effect from the date of signing.